

# HOW THE CUSTOMER SUCCESS TEAM AT MOMENTIVE USED GONG TO SHAPE HIGH-QUALITY CUSTOMER CONVERSATIONS



## The summary

Once the Customer Success team at Momentive started using Gong, they were able to pinpoint opportunities in their customer conversations to improve call standards, elevate dialogue, and ask thoughtful questions to build better relationships and achieve shared outcomes. With conversational data on hand, Momentive aligned sales leaders and customer success managers (CSMs) around a clear, scorable, coaching plan that moved them closer to ideal customer conversations.



## The challenge

The Customer Success team wanted to have higher-quality conversations with our customers that would improve their sales and customer outcomes. They needed a solution that offered visibility into what customer success managers said during calls and a scoring methodology to keep everyone on the right track.



## The outcome

Gong's features helped the Customer Success team at Momentive move towards a more comprehensive customer success coaching program, which vastly improved the customer experience. Momentive now uses reality-based information to ensure that the entire team is on the same page, with a single standard of care that makes clients feel cared for.

**“The goal is to strengthen our relationships, grow our understanding of our customers, and reinforce our role as a trusted partner so that, ultimately, we can create a path towards mutual outcomes.”**

**Kim Nguyen**

Enablement Manager, Customer Success



## A JOURNEY OF LISTENING AND COACHING

Momentive, the parent company of products that include SurveyMonkey, needed to evolve quickly due to the pandemic. When its global team went remote, the initial shock of a distributed workforce caused variability in the customer experience. When Momentive's sales team — who were already Gong users — asked the Customer Success team to use Gong, several insights came into view.

**“After listening to Gong calls, we realized that we could improve the consistency in how our customer-facing roles executed calls”**

**Kim Nguyen**

Enablement Manager of the Customer Success team



“We needed to explicitly state how we wanted our team to interact with customers and how we expected our managers to support frontline reps.” Knowing that customer experience was one of Momentive's clear pathways to business health, Kim and her team took this task seriously.

Kim manages the learning experience and program for the customer-facing roles on Momentive's Customer Success team. She had noticed that when managers started listening to the calls customer success managers made from home, they had a harder time helping those reps prepare for and execute calls (as opposed to when everyone was in the office).

**“With this realization, the High-Quality Customer Conversation (HQCC) Program was born.”**

**Kim Nguyen**

Enablement Manager of the Customer Success team



Momentive defines HQCCs as “live and outcome-driven conversations with customers, where Momentive acts as a trusted partner through call standards, elevating dialogue, and asking thoughtful questions to build relationships and achieve shared outcomes.”

Those outcomes eventually brought their customer experience to new heights. That was the beginning of what they call their Gong journey.



## SET YOUR SUCCESS STANDARD WITH CUSTOMERS IN MIND

With the HQCC concept established, the next step was creating a series of clear expectations for CSMs that aligned them around shared business goals. First, says Kim, came the foundational elements that make up a high-quality call:

**Prepare in advance:** Review the account, including previous discussions, before a call.

**Be professional:** Arrive at all calls early, with your camera turned on and a non-distracting background.

**Control the call from beginning to end:** Leverage contextual information you learned from past interactions to keep every agent aligned and one step ahead of the customer on calls.

**Follow up:** Log your entry and send a follow-up note to the customer in a timely manner.

Showing up to calls with Gong data about previous conversations made it easier to strengthen existing customer relationships, rather than starting fresh on each call. As much as that made employees' lives easier, the impact it had on customers was clear...

**“Every week, one manager comes in and brings two or three snippets from a call to share. Leaders bounce around ideas about coaching, and managers receive guidance from those with more experience.”**

**Kim Nguyen**

Enablement Manager of the Customer Success team

**momentive** 

## STREAMLINED TRAINING MEANS MORE CONSISTENT (AND HIGHER-QUALITY) CONVERSATIONS

With the elements of high-quality calls clearly outlined and new customer care protocols established, managers could regularly evaluate staff and help them stay on track. “The call elements we outlined are tricky to identify, so we focus the majority of our training on managers,” says Kim.

In order to do that, the Customer Success team set Gong-based expectations for its sales teams. “Weekly, every customer-facing role sends one recorded Gong call to their manager for review,” says Kim. “In turn, managers listen to that call, complete one Gong scorecard per team member, and provide feedback in a one-on-one.”

Being able to listen to recorded calls alongside a clear list of expectations makes one-on-one training sessions more focused, which saves managers and frontline staff time. Weekly call listening sessions amongst leadership also helped confirm the benefits of Gong's recorded and AI-analyzed calls.

Most importantly, with every call they evaluated, managers and frontline staff gained knowledge that helped them better serve their clients. That made each customer call more relevant and focused than ever before.



## SHOW EMPLOYEES WHERE TO FOCUS— CUSTOMERS WILL NOTICE

Managers and staff also came to rely on a specialized Gong scorecard. Kim says it's "the most scalable way for managers to listen for the same competencies across customer calls and give structure to their one-on-one coaching sessions."

Scorecard feedback provides clear instructions for improvement and levels the playing field between employees, as everyone is evaluated on the same, clear features. "It's also a great way to measure team progress to see if everyone's implementing managerial feedback," says Kim.

The Gong scorecard allows managers to assess an employee's performance across weeks, months, or quarters, as well as in specific areas. That makes it easy to track progress and focus their feedback so it's highly effective in shaping customer interactions.

By using Gong to create the HQCC program, Momentive identified opportunities for growth and created a more cohesive, collaborative work environment. Given that the company's mantra is "Feedback is fuel," it's no wonder that Gong's data was a welcome propellant.

**"We believe that HQCCs are critical to our business and our team members because they help us provide our customers with a consistent and valuable experience"**

**Kim Nguyen**

Enablement Manager of the Customer Success team

**momentive** 

"It all started with our Gong journey." Beyond the coaching support and strengthened internal processes, Gong's data-backed offerings made Momentive a stronger partner to their customers. Calls aren't just another faceless encounter, rather, they are now valuable, evolving, mutual relationship-builders. That's the kind of growth everyone wants to see.

## Want to create a memorable sizzle reel?

Gong customers access all the data and conversational snippets they need! Not a customer yet? Don't miss out next year. Get full visibility into every deal in 2022. Take a tour at [Gong.io/demo](https://Gong.io/demo)